



## Colleen A. Murphy

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Colleen A. Murphy has over 24 years of experience in bankruptcy and public finance. She represents mutual fund companies, investment advisory firms, and other institutional investors in connection with their investments in tax-exempt securities, both new money and workout transactions. Colleen advises clients with respect to the purchase of high yield municipal bonds for hospitals, charter schools, solid waste facilities and senior living facilities among other sectors.

Colleen has wide-ranging experience with charter school restructurings and sales across the country. In addition, she is well-versed on Chapter 11 proceedings and advises clients on reorganization, liquidation and acquisition strategies.

### Concentrations

- Public finance
- Bankruptcy, restructuring & workout

### Education

- J.D., Boston University School of Law
  - Note Editor, *Boston University Law Review*
- B.A., Boston University

### Admissions

- Massachusetts
- New York



## Carl McCarthy

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Carl McCarthy has a diverse public finance, corporate, and securities practice. Carl's debt advisory practice is focused on advising creditors on strategies for restructuring both municipal and corporate high-yield and distressed debt in a non-bankruptcy setting through remediation, workouts, and liability management exercises, often working closely with bankruptcy advisors. He regularly represents creditor entities and bond trustees in municipal credit transactions.

Carl also represents U.S. and non-U.S. issuers (corporate and municipal), underwriters, and investors in a wide range of primary and secondary securities transactions involving all types of debt and equity, including high-yield and investment grade debt, convertible debt, preferred securities, units, and warrants, as well as leveraged buyout financing. He has advised on initial public offerings (IPOs), issuances by non-U.S. companies of securities into the United States, resales of restricted securities, and numerous other securities-law related matters. Carl represents underwriters, purchasers, and credit enhancers on offerings of municipal securities and other public finance debt. He has worked on more than 70 securities offerings, raising a total of more than \$30 billion.

Carl has been involved in numerous cross-border transactions in a wide range of jurisdictions including Canada, Mexico, Panama, the Cayman Islands, Belgium, Denmark, France, Germany, Ireland, the Netherlands, Sweden, Switzerland, the United Kingdom, Japan, Abu Dhabi, and Turkey.

Prior to joining Greenberg Traurig, Carl served as general counsel and chief compliance officer of ACA Financial Guaranty Corporation, gaining deep experience in creditor direction of indenture trustees when exercising remedies, having led legal work relating to the company's \$7.3 billion portfolio of revenue bond credits, with a focus on workouts and remediation of distressed credits, as well as discounted bond-buyback programs and other liability management exercises.

### Concentrations

- High yield tax exempt finance
- Project and infrastructure finance
- Multifamily affordable housing finance
- Credit enhancer representation
- Corporate transactions
- Workouts and restructurings

### Education

- J.D., University of Pennsylvania Law School, 1997

- Senior Editor, *Journal of International Business Law*
- A.B., *with honors*, History, Brown University, 1993
  - Phi Beta Kappa

### **Admissions**

- Florida
- New York



## Kevin J. Walsh

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Kevin J. Walsh advises debtors and creditors on bankruptcy and commercial law matters, including restructurings, workouts, and commercial financing transactions, as well as the negotiation and documentation of commercial loans and credits. Kevin represents trustees, financial institutions, bondholders, insurers, and other parties in bankruptcy cases in courts around the country. He also handles out-of-court workouts and receivership matters and counsels clients on bankruptcy and other distressed sales (both buyer and seller perspectives), recharacterization of equity and equitable subordination, negotiating credit agreements, and enforcing guaranties.

Lenders and borrowers turn to Kevin for guidance on working capital and asset-based financings, as well as acquisition loans, syndicated credit facilities, and debtor-in-possession financings. He regularly advises corporate boards on fiduciary duty issues around insolvency.

### Concentrations

- Bankruptcy matters
- Bankruptcy cases involving municipal bonds
- Debtor in Possession representations
- Representation of acquirers of assets out of bankruptcy cases
- Commercial finance transactions
- Borrower representations
- Lender representations

### Education

- J.D., *magna cum laude*, New York Law School
  - Articles Editor, *New York Law School Review*
  - National Finalist, *Duberstein Bankruptcy Moot Court Competition*
- B.A., Economics, Trinity College

### Admissions

- Massachusetts



## Charles W. Azano

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Charles “Chip” Azano is an experienced bankruptcy and restructuring attorney and maintains a national, commercial restructuring practice. He frequently represents institutional investors, indenture trustees, bondholders and noteholders in bankruptcy, receiverships, and out-of-court restructurings. He has a broad practice representing distressed tax-exempt debt holders in various sectors, including senior living, energy, hospitality, and manufacturing.

### Education

- J.D., *cum laude*, Boston College Law School
  - Executive Editor, *Uniform Commercial Code Reporter Digest*
- B.A., Colgate University

### Admissions

- Massachusetts



## Christopher Marks

ASSOCIATE

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Christopher Marks focuses his practice on advising secured creditors in complex bankruptcy and restructuring matters. He has experience representing secured creditors in chapter 11 reorganization cases and out-of-court workouts as well as matters involving fraudulent conveyance, and breach of guaranty actions.

### Education

- J.D., Boston College Law School, 2019
- B.B.A., University of Massachusetts at Amherst, 2016
- B.S., University of Massachusetts at Amherst, 2016

### Admissions

- Massachusetts
- New York
- Texas