

J.P. Morgan Global Wealth Management

Municipal Securities Credit Analyst

https://jpmchase.taleo.net/careersection/2/jobdetail.ftl?job=160007765&lang=en&sns_id=mailto

J.P. Morgan Global Wealth Management has been helping the world's wealthiest individuals, families, foundations, and endowments grow, manage, and sustain their wealth through personalized, comprehensive financial solutions for more than 160 years. J.P. Morgan is a global leader in asset and wealth management with assets under supervision of \$2.1 trillion and assets under management of \$1.4 trillion. With advisors in 110 offices in 25 states and 20 countries, Global Wealth Management provides clients with a global perspective delivered through a local, dedicated team of specialists focused on fundamental wealth management disciplines, including investment management, wealth structuring, philanthropy, credit and banking.

Managed Solutions & Strategies (MS&S) is Global Wealth Management's discretionary investment offerings for clients, including multi-asset and single asset-class strategies as well as the manager selection platforms. Within MS&S, the Customized Bond Solutions team is a group of nine investment professionals managing over \$7 billion across taxable and tax-exempt client portfolios.

J.P. Morgan seeks a Municipal Securities Credit Analyst to join the Customized Municipal Bond Portfolio (C-MAP) team which offers clients a strategic investment approach to navigating today's challenging municipal bond market. The team builds defensive and customized portfolios with staggered maturities and seeks to implement a conservative philosophy of capital preservation and predictable income streams.

The Credit Analyst will:

- Analyze investment grade municipal credits through in-depth fundamental credit analysis
- Determine the appropriateness of new investment opportunities
- Maintain surveillance over existing holdings
- Interpret market developments and their impact on existing and potential holdings
- Share knowledge, both verbally and written (internal use only), regarding ongoing sector or credit developments
- Respond to portfolio manager requests
- Work closely with all members of the fixed income team

The successful candidate will possess the following:

- Bachelors' degree; MBA is preferred
- Minimum of 3-5 years' experience in municipal credit analytics – Generalist with exposure to both general obligation and various revenue sectors including some knowledge of healthcare
- The candidate must have the ability to work with the full spectrum of clients from the high net worth sophisticated investor to the small retail client
- This specialist must possess excellent communication skills both written and oral and be able to communicate his/her thoughts to clients
- Applicable ratings agency background is helpful
- Ability to comfortably interact with clients and management
- Highly organized, detail oriented and proactive
- Energetic and decisive, with high level of integrity